

Blackjack Tax Services, LLC

Schedule of Fees

Business Services

Formation of Business Entity	\$500 + state fees
• Articles of Organization	
• GET License (if applicable)	
• Employer Identification Number (EIN)	
• Beneficial Ownership Information Report	
Termination of Business Entity	\$75 + state fees
Correction or Change Filing	\$50 + state fees
Beneficial Ownership Information Report	\$250
Annual Report	\$50 + state fees
Registered Agent Services	\$100/yr + state fees

Payroll Services

Live Payroll	\$100 + \$5 per employee /pay period
• Calculation and withholding of:	Included
○ Federal/State Income Taxes	
○ Social Security Taxes	
○ Medicare Taxes	
○ Federal Unemployment (FUTA)	
○ State Unemployment (UI/SUTA)	
• Periodic EFTPS Deposits/Payments	Included
• Filing of Form 941 per quarter	\$50
• Filing of Form HW-14 per quarter	\$25
• Filing of FUTA/SUTA/UI	\$25/ea
• Filing of Forms W-2 and/or 1099-NEC	\$5/ea
Quarterly After-the-Fact Payroll	\$150/quarter (includes W-2)
Initial Setup Fee	\$300

General Excise Taxes (GET)

Form G-45 Periodic Return	\$50
Form G-49 Annual Reconciliation	\$150
• Schedule GE	\$50
• Form G-75	\$50

Individual Tax Preparation

Form 1040	\$150
• Schedules 1 - 3	\$25/ea
• Schedule A	\$75
• Schedule B	\$25
• Schedule C	\$100-200
• Schedule D	\$100
• Schedule E	\$75/pg
• + Schedule K-1	\$75/ea
• Schedule EIC	-\$100
• Schedule F	\$200
• Schedule H	\$100
• Schedule J	\$75
• Schedule SE	\$25
• Schedule R	\$5
• Schedule 8812	\$10
• Other Forms	See Appendix A
Form 4868 Filing Extension	\$50
State Individual Income Tax Return	\$100/state

Business Tax Preparation

Form 1065	\$750
Form 1120	\$1,000
Form 1120-S	\$1,000
Form 706	\$4,500
Form 709	\$750
Form 990	\$2,000
Form 990-EZ	\$1,000
Form 990-N	\$100
Form 1041	\$600
Form 7004 Filing Extension	\$100
State Business Income Tax Return	\$100/state

Other Services

Standard Hourly Rate	\$150
Postage Fee	\$20

Representation Services

IRS Representation
Hawaii Dept. of Tax Representation

By Retainer Only
By Retainer Only

HARPTA Services

HARPTA Exemption Package \$750

*Note: Must be owned via Tenancy in Severalty **or** Tenancy by the Entirety **AND** property never rented or depreciated. Package includes filing of Form N-288B, Form N-103, and Form N-288C (if needed). Billed through escrow. Fee deferred if escrow does not close.*

HARPTA Tentative Refund \$375

Tax-Advantaged Retirement Account Services

Coming Soon

Bookkeeping Services

Coming Soon

Discounts

Bundled Discount. If we do your (1) Business taxes, (2) Payroll taxes, and (3) Individual taxes in the same tax year, then you receive 10% off your Individual taxes after any prior discounts have been applied.

Blackjack Discount. Up to 21% depending on winning hand. See terms for specifics.

Effective Date: 01 January 2025.

*All prices subject to change 30 calendar days after Effective Date pursuant to 31 CFR § 10.30(b)(2). Prices for forms not listed in this document will be charged at the firm's Standard Hourly Rate.

Appendix A to the Schedule of Fees

	Qualified Loan Limit Worksheet	\$75
Form 1040-NR	U.S. Nonresident Alien Income Tax Return	\$150
Form 1040-X	Amended U.S. Individual Income Tax Return	\$100 [†]
Form 1045	Application for Tentative Refund	\$250
Form 1116	Foreign Tax Credit	\$50
Form 1125-A	Cost of Goods Sold	\$25
Form 1125-E	Compensation of Officers	\$100
Form 114	Report of Foreign Bank and Financial Accounts (FBAR)	\$250
Form 114a	Record of Authorization to Electronically File FBARs	\$5
Form 2106	Employee Business Expenses	\$75
Form 2210	Underpayment of Estimated Tax by Individuals, Estates...	\$50-100
Form 2441	Child and Dependent Care Expenses	\$30
Form 2553	Election by a Small Business Corporation	\$200
Form 2555	Foreign Earned Income	\$150
Form 2848	Power of Attorney and Declaration of Representative	\$0
Form 3115	Application for Change in Accounting Method	\$1,000+
Form 3520	Annual Return to Report Transactions with Foreign Trusts...	\$550
Form 3800	General Business Credit	\$75
Form 3903	Moving Expenses	\$10
Form 4137	Tax on Unreported Tip Income	\$45
Form 4506	Request for Copy of Tax Return	\$95
Form 4562	Depreciation and Amortization	\$50
Form 461	Limitation on Business Losses	\$20
Form 4684	Casualties and Thefts	\$50-200
Form 4797	Sales of Business Property	\$50
Form 4852	Substitute for Form W-2 or 1099-R	\$50
Form 4952	Investment Interest Expense Deduction	\$20
Form 5329	Additional Taxes on Qualified Plans (including IRAs)...	\$50
Form 5471	Information Return of U.S. Persons W/ ... Foreign Corporations	\$375
Form 5695	Residential Energy Credits	\$45
Form 6198	At-Risk Limitations	\$75
Form 6251	Alternative Minimum Tax – Individuals	\$200
Form 6252	Installment Sale Income	\$75
Form 6781	Gains and Losses from Section 1256 Contracts and Straddles	\$55
Form 7203	S Corporation Shareholder Stock and Debt Basis Limitations	\$80
Form 7206	Self-Employed Health Insurance Deduction	\$50
Form 8082	Notice of Inconsistent Treatment or AAR	\$100
Form 8275	(Regulation) Disclosure Statement	\$35
Form 8283	Noncash Charitable Contributions	\$50-100
Form 843	Claim for Refund and Request for Abatement	\$35
Form 8453	U.S. Individual Income Tax Transmittal for an IRS e-file Return	\$25
Form 8582	Passive Activity Loss Limitations	\$60
Form 8606	Nondeductible IRAs	\$75
Form 8615	Tax for Certain Children Who Have Unearned Income	\$50

Form 8801	Credit for Prior Year Minimum Tax – Individuals, Estates...	\$250
Form 8814	Parents' Election to Report Child's Interest and Dividends	\$50
Form 8815	Exclusion of Interest from U.S. Savings Bonds Issued After 1989	\$15
Form 8821	Tax Information Authorization	\$10
Form 8822	Change of Address (or Responsible Party)	\$15
Form 8824	Like-Kind Exchanges	\$150
Form 8829	Expenses for Business Use of Your Home	\$45
Form 8839	Qualified Adoption Expenses	\$100
Form 8855	Election to Treat a Qualified Rev. Trust as Part of an Estate	\$25
Form 8857	Request for Innocent Spouse Relief	\$500-750
Form 8862	Information to Claim Certain Credits After Disallowance	\$75
Form 8863	Education Credits (AOTC & LLTC)	\$50
Form 8867	Paid Preparers Due Diligence Checklist	\$6
Form 8879	IRS e-file Signature Authorization	\$0
Form 8880	Credit for Qualified Retirement Savings Contributions	\$10
Form 8889	Health Savings Accounts (HSAs)	\$15
Form 8892	Application for Automatic Extension of Time to File Form 709	\$100
Form 8938	Statement of Specified Foreign Financial Assets	\$150
Form 8948	Preparer Explanation for Not Filing Electronically	\$0
Form 8949	Sales and Other Dispositions of Capital Assets	\$5
Form 8958	Allocation of Tax Amounts – Community Property States	\$90
Form 8959	Additional Medicare Tax	\$50
Form 8960	Net Investment Income Tax Individuals, Estates, and Trusts	\$40
Form 8962	Premium Tax Credit	\$75
Form 8995	Qualified Business Income Deduction (Simplified Computation)	\$25-200
Form 911	Request for Taxpayer Advocate Service Assistance	\$35
Form 9465	Installment Agreement Request	\$30
Form 982	Reduction of Tax Attributes Due to Discharge of Indebtedness	\$75
Form 14039	(Business) Identity Theft Affidavit	\$45

¹Hawaii GET taxes (4.712%) added to all invoices.

²All prices for forms quoted are *officially* per each instance of such form.

³Client may be referred to a qualified practitioner if requested service falls outside the scope of an Enrolled Agent's license (i.e., drafting of corporate bylaws requires a license to practice law).

[†]For amended tax returns, we charge a flat \$100 for both federal and (one) state if we prepared the original return. If we did not prepare the original return, then it needs to be manually "recreated" in our system before applying the changes. In this case, we will charge the Standard Hourly Rate.